

**Hearing date and objection deadlines to be determined by the Court.  
Hearing on scheduling to be held September 21, 2022 at 9:30 a.m. (AST).**

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

The Financial Oversight and Management Board for Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, *et al.*,

Debtors.<sup>1</sup>

In re:

The Financial Oversight and Management Board for Puerto Rico,

as representative of

The Puerto Rico Electric Power Authority,

Debtor.

PROMESA

Title III

No. 17 BK 3283-LTS

PROMESA

Title III

No. 17 BK 4780-LTS

**Court Filing Relates Only to  
PREPA and Shall Only be Filed  
in Case No. 17 BK 4780-LTS and  
Main Docket 17 BK 3283-LTS**

**NOTICE OF HEARING ON MOTION OF THE AD HOC GROUP OF PREPA  
BONDHOLDERS, ASSURED GUARANTY CORP., ASSURED GUARANTY  
MUNICIPAL CORP., NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION,  
AND SYNCORA GUARANTEE, INC. TO DISMISS PREPA'S TITLE III CASE, OR  
FOR RELIEF FROM THE AUTOMATIC STAY TO ENFORCE THEIR RIGHT TO A  
RECEIVER**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**PLEASE TAKE NOTICE** that a hearing on the *Motion of the Ad Hoc Group of PREPA Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., National Public Finance Guarantee Corporation, and Syncora Guarantee, Inc. to Dismiss PREPA's Title III Case, or for Relief from the Automatic Stay to Enforce Their Right to a Receiver* (Dkt. No. 22291) (the “**Motion**”), filed today will be held before the Honorable Laura Taylor Swain, at the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, San Juan, Puerto Rico 00918-1767 (the “**Court**”) at a date to be determined by the Court. A hearing on the schedule for the hearing on the Motion and deadlines for Objections will be held on September 21, 2022 at 9:30 a.m. (AST).

**PLEASE TAKE FURTHER NOTICE** that any response or objections (“Objections”) to the Motion must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Puerto Rico, must be filed with the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with Rule 5 of the Local Rules for the District of Puerto Rico, to the extent applicable, and (b) by all other parties in interest, on a CD ROM, in text-searchable portable document format (PDF), and shall be served on the parties in the Master List maintained pursuant to the Sixteenth Amended Notice, Case Management and Administrative Procedures [Docket No. 20190], by a date to be determined by the Court (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the Court may enter an order granting the relief sought without a hearing pursuant to the Sixteenth Amended Notice, Case Management and Administrative Procedures.

**RESPECTFULLY SUBMITTED.**

In San Juan, Puerto Rico, September 19, 2022.

**I HEREBY CERTIFY** that I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will notify case participants.

**TORO COLÓN MULLET P.S.C.**  
P.O. Box 195383  
San Juan, PR 00919-5383  
Tel.: (787) 751-8999  
Fax: (787) 763-7760

*/s/ Manuel Fernández-Bared*  

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MANUEL FERNÁNDEZ-BARED  
USDC-PR No. 204,204  
E-mail: mfb@tcm.law

*/s/ Linette Figueroa-Torres*  

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LINETTE FIGUEROA-TORRES  
USDC-PR No. 227,104  
E-mail: lft@tcm.law

*/s/ Nayda Perez-Roman*  

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NAYDA PEREZ-ROMAN  
USDC-PR No. 300,208  
E-mail: nperez@tcm.law

*Counsel for the Ad Hoc Group of PREPA Bondholders*

**KRAMER LEVIN NAFTALIS & FRANKEL LLP**  
1177 Avenue of the Americas  
New York, New York 10036  
Tel.: (212) 715-9100  
Fax: (212) 715-8000

*/s/ Amy Caton*  

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AMY CATON\*  
THOMAS MOERS MAYER\*  
GARY A. ORSECK\*  
MATTHEW M. MADDEN\*  
ALICE J. BYOWITZ\*  
Email: acaton@kramerlevin.com  
tmayer@kramerlevin.com  
gorseck@kramerlevin.com  
mmadden@kramerlevin.com  
abyowitz@kramerlevin.com

\*Admitted Pro Hac Vice

*Counsel for the Ad Hoc Group of PREPA Bondholders*<sup>1</sup>

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<sup>1</sup> Syncora Guarantee Inc. joins this notice through its owners, funds and accounts managed by GoldenTree Asset Management, LP, a member of the Ad Hoc Group.

**CASELLAS ALCOVER & BURGOS P.S.C.**

By: /s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez  
USDC-PR No. 204,809  
Ricardo F. Casellas-Sánchez  
USDC-PR No. 203,114  
Diana Pérez-Seda  
USDC-PR No. 232,014  
P.O. Box 364924  
San Juan, PR 00936-4924  
Tel.: (787) 756-1400  
Fax: (787) 756-1401  
E-mail: hbburgos@cabprlaw.com  
rcasellas@cabprlaw.com  
dperez@cabprlaw.com

**CADWALADER, WICKERSHAM &  
TAFT LLP**

By: /s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.\*  
Mark C. Ellenberg\*  
Casey J. Servais\*  
William J. Natbony\*  
Thomas J. Curtin\*  
200 Liberty Street  
New York, New York 10281  
Tel.: (212) 504-6000  
Fax: (212) 406-6666  
Email: howard.hawkins@cwt.com  
mark.ellenberg@cwt.com  
casey.servais@cwt.com  
bill.natbony@cwt.com  
thomas.curtin@cwt.com

\* Admitted pro hac vice

*Counsel for Assured Guaranty Corp. and Assured  
Guaranty Municipal Corp.*

*Counsel for Assured Guaranty Corp. and  
Assured Guaranty Municipal Corp.*

**ADSUAR MUÑIZ GOYCO  
SEDA & PÉREZ-OCHOA, P.S.C.**

By: /s/ Eric Pérez-Ochoa  
Eric Pérez-Ochoa  
(USDC-PR No. 206314)  
Luis Oliver-Fraticelli  
(USDC-PR No. 209204)  
Alexandra Casellas-Cabrera  
(USDC-PR No. 301010)  
PO BOX 70294  
San Juan, PR 00936  
Telephone: 787.756.9000  
Facsimile: 787.756.9010  
Email: epo@amgprlaw.com  
loliver@amgprlaw.com  
acasellas@amgprlaw.com

*Attorneys for National Public Finance  
Guarantee Corporation*

**WEIL, GOTSHAL & MANGES LLP**

By: /s/ Robert Berezin  
Kelly DiBlasi (admitted *pro hac vice*)  
Jonathan Polkes (admitted *pro hac vice*)  
Gregory Silbert (admitted *pro hac vice*)  
Robert Berezin (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: kelly.dibiasi@weil.com  
jonathan.polkes@weil.com  
gregory.silbert@weil.com  
robert.berezin@weil.com

Gabriel A. Morgan (admitted *pro hac vice*)  
700 Louisiana Street, Suite 1700  
Houston, TX 77002  
Telephone: (713) 546-5000  
Facsimile: (713) 224-9511  
Email: gabriel.morgan@weil.com

*Attorneys for National Public Finance  
Guarantee Corporation*